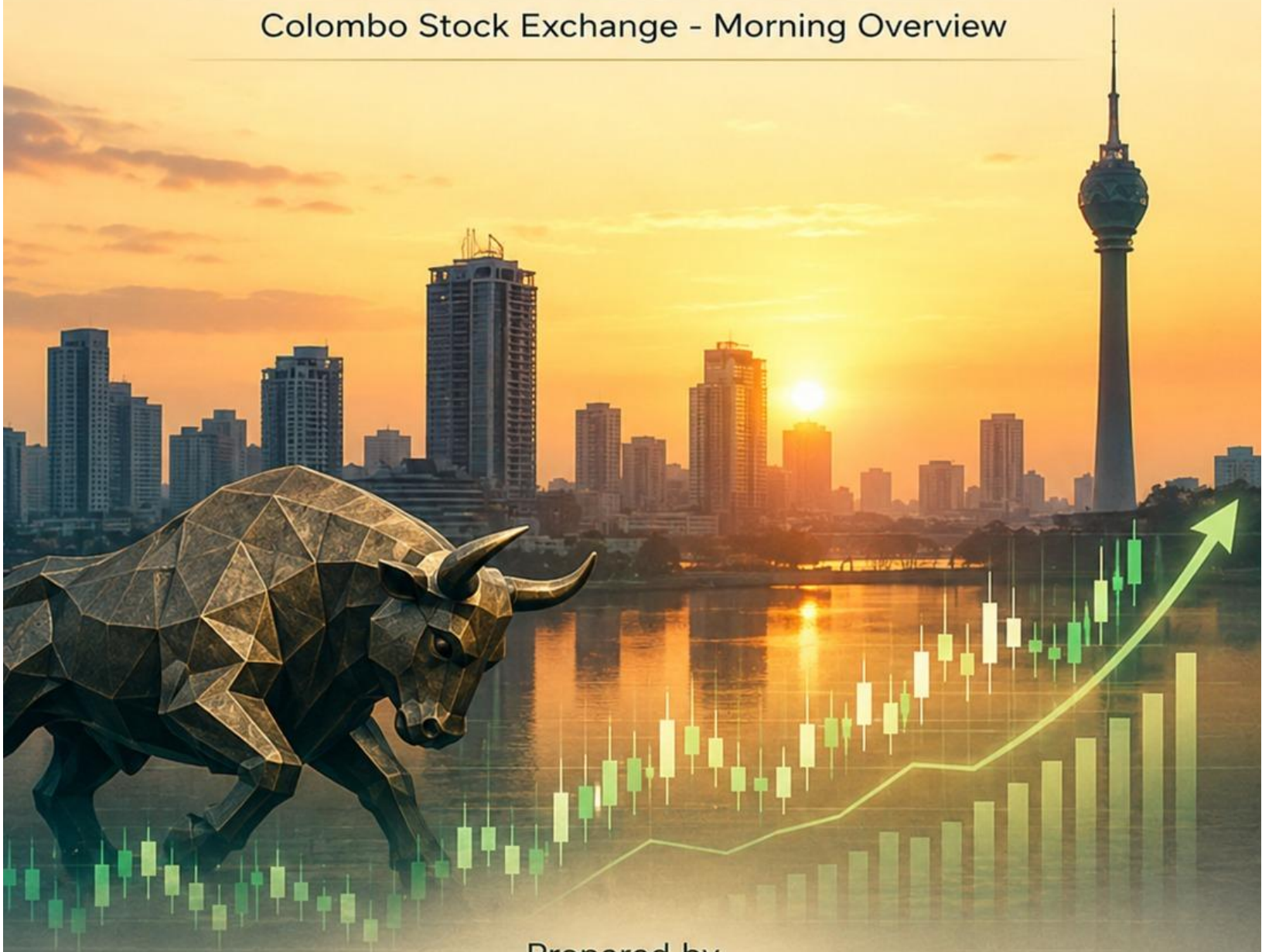


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, August 4, 2026

Equity Update				Global Indices			
			3-Aug				3-Aug
		Chg	Chg%		Developed Markets		
ASPI	▼	-7.43	-0.04%	21,122	 Dow Jones	▲	53,178
S&P SL 20 Index	▲	0.31	0.01%	5,940	 Euro Stoxx 50	▲	6,427
Total Turnover (LKR)	▼			1,411,289,360	 FTSE 100	▼	10,858
Market Capitalization (LKR)	▼			7,682,373,344,792	 Nikkei 225	▼	63,365
					 Hang Seng	▼	25,876
					Frontier Markets		
PER (x)			11.2		 VN index	▲	1,769
PBV (x)			1.3		 KSE-100	▲	178,428
DY (%)			3.0				

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				3-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.1	340.3	Gold (USD/t.oz) ▲	4,114
GBP		£ 444.8	459.5	Gold (LKR/t.oz) ▼	1,362,810
EUR		€ 380.3	393.7	Brent Crude Oil (USD/Bbl) ▼	85
JPY		¥ 2.1	2.2	Copper (USD/Lbs) ▲	656
CNY		¥ 48.4	51.0	Cotton (USD/Lbs) ▼	82
INR		₹ 3.5	3.6	Aluminium (USD/MT) ▲	3,222
				Palm Oil 3M forward (MYR/MT)	4,643

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		June 2026 = 6.50%	
				CCPI YoY Change:	
				July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

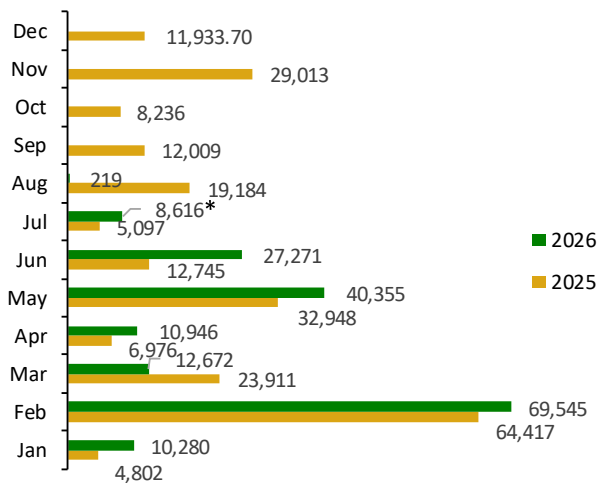


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Tuesday, August 4, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
CCS(N)	LKR 1.08	First	5-Aug	6-Aug	24-Aug
KFP(N)	LKR 0.27	First	5-Aug	6-Aug	24-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
JAT(N)	LKR 0.72	Final	7-Aug	10-Aug	28-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
SDF(N)	LKR 1.00	Final	11-Aug	12-Aug	1-Sep
APLA(N)	LKR 3.75	First	12-Aug	13-Aug	2-Sep
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 179,904 Mn as dividends from January - August* 2026



*Until August 3, 2026

Cumulative Net Profit Attributable to Shareholders decreased by 39% QoQ, increased by 15% YoY

